

Boeing Company (BA)

Analyzing Balance Sheet for the quarter ending 9/30/2019...

BA has a quick-ratio of 0.29

BA has a current-ratio of 1.11

BA has a debt-equity-ratio of -35.81

BA has a longterm-debt-equity-ratio of -5.58

BA has a weak debt-ratio of 1.03. The company has more liabilities than assets, and therefore it has negative book value. This implies that the company is highly leveraged, and any gains or losses will be magnified.

BA has negative stockholder equity. Frequently, negative equity means that the company is in financial distress. In some cases, negative equity can be the result of a stock buyback.

Analyzing Income Statement for the quarter ending 9/30/2019...

BA has a times-earned-interest-ratio of 5.8

BA revenue increased 26.9% Quarter-on-quarter

BA has a weak operating margin of 5.89%. The company's core business may be inefficient at converting revenue into profit.

Analyzing Cashflow Statement for the quarter ending 9/30/2019...

BA has negative Cash From Operations in the quarter. Positive cash flows from operations are required to remain solvent in the long run.

BA has negative Free Cash Flow in the quarter. There is no cash to set aside for future use. The company may be growing and reinvesting into the business.

Other findings...

BA has a return-on-assets of 3.52%

BA has a net-debt-ebitda ratio of 1.95

BA has a weak return-on-equity ratio of -122.45%. The company is not efficient at generating profits with money that shareholders have contributed.

BA has a weak cash-flow-to-sales-ratio of -12.13%. The company does not have a good ability to generate cash from sales.